



What to bring checklist:

- ☐ Social Security card and S.S. cards for all dependents (NO COPIES must be original for ALL)
- ☐ Photo ID
- ☐ Birth dates for all dependents
- ☐ W2's for wages
- ☐ Statement from DHS
- ☐ Consumers Energy bill (showing amount paid in 2021)
- ☐ Property tax bill or proof of rent paid
- ☐ Landlord's name & address
- □ 1099's for interest or other payments received
- ☐ 1099R pension income if retired
- ☐ SSA 1099 for Social Security income
- ☐ Last year's tax returns
- ☐ Total amount paid in daycare
- ☐ Daycare providers tax identification number
- ☐ Bank routing & account #'s for direct deposit.
- ☐ Form 1095 as proof of insurance
- ☐ Stimulus payment information
- ☐ IRS notices that you received Child Tax Credit letter & Stimulus letter

Volunteer Income Tax Assistance (VITA) Program:

If you are a low-to-moderate income taxpayer who cannot afford to pay for tax preparation, trained volunteers will prepare simple tax forms remotely. Documents will be collected by "scan and go" appointment. Below are the open Saginaw County VITA sites:

Frankenmuth Credit Union - Open Feb - April

544 N. Main Street • Frankenmuth

*must file Federal & State Taxes at this appointment

Call 211 for dates & times, no walk-ins

Appointments ONLY • CALL 211 to schedule for this site.

Call 2-1-1 to make your United Way of Saginaw County - Open Feb - April

100 S. Washington Avenue • Saginaw *must file Federal & State Taxes at this appointment

Call for dates & times, no walk-ins

Appointments ONLY • Call 2-1-1 to schedule your appointment today!

Do not call United Way or Frankenmuth Credit Union for appointments They are unable to assist in scheduling!

COVID-19 safety protocols. MASKS are REQUIRED.

In order to keep our clients & our volunteers safe...we request that appointments be limited to only those who are filing their taxes.

3 Ws

Wash your hands frequently ~ Wear a mask. No mask no service Watch your distance, maintain 6 feet distance between yourself and others

Weather policy: In the event of an inclement weather closure, program information will be posted on the United Way website and facebook page.

Please note: Dates and times for each location are uniquely listed for each site. Only scheduled appointments will be accepted. ABSOLUTELY NO WALK INS. Taxes will be prepared remotely.

Prepare your own taxes: If you would like to prepare your own taxes, you can utilize free tax software online at www.myfreetaxes.com.