

NAME: _____

LAST 4 OF SS# _____

WHERE WERE YOUR TAXES PREPARED IN 2021: _____

IF NOT DONE IN 2021, WHERE IN 2020: _____

WOULD YOU LIKE US TO EMAIL YOUR TAX RETURN TO YOU FOR YOU TO PRINT YOURSELF AT YOUR HOME? YES NO

ARE YOU A CITY RESIDENT: Y N

ARE YOU A NON-RESIDENT WORKING IN THE CITY Y N

Did you receive Child Tax Credit payments: Y N

IF A REFUND FOR DIRECT DEPOSIT

NAME OF BANK OR CU _____

ROUTING # _____

ACCOUNT # _____

Are you a renter or homeowner? Circle one.

If you are a homeowner bring you property tax bills for what was **Billed** to you for the year 2021, regardless if you paid them or not.

RENTER INFORMATION

Renting House: Y N Apartment: Y N

Name of Apt. _____

Monthly Rate \$ _____

Number of Months _____

Monthly Rate \$ _____

Number of Months _____

Was your rent subsidized? YES NO

Landlord's name: _____

Landlord's address: _____

HOME HEATING CREDIT:

Is your utility bill in your name? YES NO

Amount paid from utility bill \$ _____

If renting, is heat included in rent? YES NO

Did you receive the stimulus payments? YES NO

1st payment amount \$ _____

2nd payment amount \$ _____

DID YOU HAVE CASH CHARITABLE YES NO

CONTRIBUTIONS: AMT \$ _____

INFORMATION NEEDED FOR MICHIGAN HOUSEHOLD RESOURCES

If you or your spouse or other family member received SSI in 2021 you need to bring the statement from the Social Security Administration showing the amount you received.

Taxpayer Amt: \$ _____

Spouse Amt: \$ _____

Minor child Amt: \$ _____

Did you receive the \$42 per quarter from Michigan? YES NO

Did you receive Child Support in 2021?

How much per month: \$ _____

How many months: _____

Did you receive any cash gifts to help pay expenses:

YES NO

How much: \$ _____

Did you receive VA benefits in 2021?

How much per month: \$ _____

How many months: _____

% Disability _____

Medical Insurance Premiums

Auto Insurance # of Cars _____

After Tax Medical Insurance premiums: _____